



Secondary Markets, UK

Highlights of our experience:

John Laing

- The disposal of its entire interest in a portfolio of projects including North Birmingham Mental Hospital to JLIF.
- The disposal of interests in Surrey Street Lighting (50%) and Kirklees Housing (80%) to JLIF.

InfraRed Capital Partners

- The acquisition of a 50% interest in Southmead Hospital from Carillion plc.

First State Infrastructure Investments

- The disposal of their interest in Newham Hospital PFI project to Equitix.

UK and Nordic Skanska pension funds

- The acquisition of a 37.5% in the Barts Hospital PFI project.

Equitix

- The acquisition of an 80% stake in the Thanet OFTO project from Balfour Beatty plc, and the related shareholders arrangements.
- The acquisition of an 80% stake in the Edinburgh Royal Infirmary project from Balfour Beatty plc.

SSE Plc

- The disposal of 7 street lighting PFI schemes for an enterprise value of GBP 326.4m.

Laing O'Rourke

- The disposal of its interests in 7 PFI projects relating to 4 Building Schools for the Future Schemes (Barnsley Phases I,II and III, Barking and Dagenham, Salford and Wigan Phases I and III, and Newham) to InfraRed and Equitix.

Dalmore Capital and Allianz

- The acquisition of the Colchester Garrison PFI project from each of Sir Robert McAlpine, InfraRed, and Sodexo.